



Mergers, Acquisitions & Restructuring

Expert Market Analysis. Innovative Acquisition Strategies. Trusted Advisory Partners.

INDUSTRY EXPERTS PREDICT A CONTINUED TREND TOWARDS CONSOLIDATION IN THE LIFE INSURANCE INDUSTRY, WITH THE INCENTIVE BECOMING MORE PREVALENT AS CAPITAL REQUIREMENTS INCREASE.

A TRUSTED PARTNER

Insurance Strategies consultants are your expert advisory partners throughout each phase of a merger/acquisition. Our insight and years of experience in M&A valuations will insure the right decision for your business objectives.

Realizing a successful merger or acquisition requires a detailed analysis of opportunities, risks, benefits and profit potential, ISC consultants can assist from the initial stages through final implementation of the deal. Our process involves identifying potential targets, assessing operational performance, negotiating price and contracts, developing and implementing a business plan, and overseeing management strategies.

M&A AND RESTRUCTURING SERVICES

ISC offers the following M&A and Restructuring services:

- ACQUISITION SERVICES
- SALES AND CAPITAL RAISING
- MERGER INTEGRATION
- CORPORATE RESTRUCTURING
- APPRAISAL SERVICES
- DUE DILIGENCE
- REORGANIZATIONS INVOLVING DEMUTUALIZATIONS AND MUTUAL HOLDING COMPANIES

Our goal in representing you as a trusted partner and professional facilitator in any transaction is to accelerate revenue growth and productivity, for greater business and personal success.

**"THE ONLY LIMIT TO OUR
REALIZATION OF TOMORROW
WILL BE OUR DOUBTS OF
TODAY."**

- Franklin D. Roosevelt

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